



AVENUE

TAX SERVICE

The Fastest Way to Your Money

Schedule A – Itemized Deductions

How much did you pay for the following? _____
Prescriptions and Insulin _____
Medical & Dental Insurance _____
Long Term Care Premiums _____
Total Doctor, Dentist, Hospital and Lab Fees _____
Eyeglasses, contacts, hearing aids, braces, crutches, ECT _____
How many miles did you drive to the doctor/pharmacy _____
Other travel for medical reasons _____
Other expenses, nursing home _____

TAXES:

State Sales Tax _____
Real estate Tax _____
Personal Property (NOT IN TEXAS) _____
Foreign Tax _____
Other _____

INTEREST:

Reported on 1098? YES NO _____
Mortgage _____
Point's _____
Qualified mortgage insurance premiums _____
(Loans originating in 2018) _____
Other/Investment Interest _____

GIFTS TO CHARITY:

For a contribution of any amount, taxpayer must have records of all cash contributions such as bank records, you can claim a deduction only if you obtain a written acknowledgment from the qualified organization.

Gifts by cash or check _____
Non cash donations _____
Volunteer expenses _____
Miles _____

You generally can deduct your cash contributions as well as the fair market value of any property you donate to qualified organizations. The fair market value of most household or personal items is generally much less than the price paid when new. You should claim only what the item would sell for at a garage sale, a flea market or second hand or thrift store. You must fill out form 8283, if your total deduction for all noncash contributions is more than \$ 500, generally an appraisal must be done.

CASUALTY & THEFT LOSS:

Did you have an automobile accident, fire, theft, natural disaster (earthquake, tornado, flood, ECT), or other casualty loss to personal use property? YES NO

If so, you should have complete records available to support your loss. Payments received from insurance cannot be claimed as a loss on your taxes.

By signing below you acknowledge and agree that you have provided complete, accurate and true information to be included in your tax return, you have in your possession required supporting documentation, including but not limited to the following:

- **You have adequate records in your possession to substantiate all claimed deductions; records include but are limited to receipts, cancelled checks, banks statements and automobile logs.**
- **You have paid all expenses reported as deductions in this return.**
- **You have all required donation information to substantiate the claim**

Taxpayer Signature _____

Date _____